

STREAMLINING YOUR PART-CENTRIC PLM PROCESSES

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AGENDA

- Reducing the Friction while working with Part and CAD
- Visualizing your BOM
- Working with your BOM
- Defining Product Families with Platform
 Structures
- Manufacturing BOM Transformation Extending the Value



MANAGING THE BOM

PRODUCT DATA IS COMPLEX, AND CONSUMED IN MANY WAYS





Engineers Designers

PRODUCT DATA



Multiple data types: Sensor, Electronic, Software, Mechanical

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a 📑 0003383276, Feasability Analysis, A.4	1	12
0003400693, Document Overview, A.6		
0003383267, Problem Definition, 8.11	10	12
0003383286, Justification for Product, B.2	2	17
0003383285, Alternative Solutions, C.7	5	0
0003383275, Feasibility Analysis of Alternatives, A.3	3	
a 🗐 0003383278, Management Requirements, B.1	2	
0003383268, Standard Practices, A.3		
0003383270, Deliverables, A.4	1	
a0003383271, Capstone Guidelines, A.5		

Specifications, parts and product characteristics



Global enterprise teams, partners, suppliers, customers

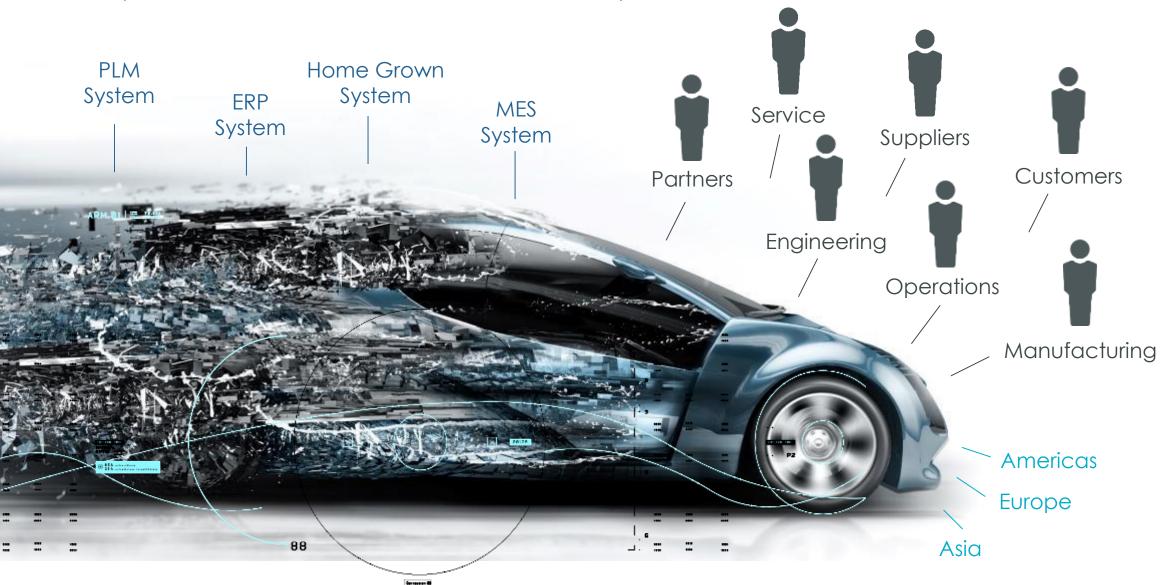




Enterprise Teams Partners Suppliers Customers

PLM HAS BECOME STRATEGIC ENTERPRISE-WIDE SOFTWARE Sptc

There is a growing need for the entire global enterprise to get involved with product development and in the context and domain they are accustomed.



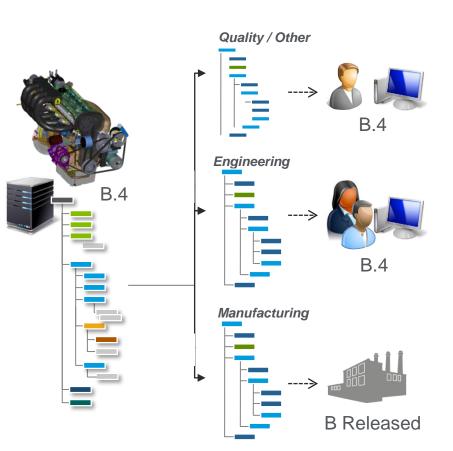
WINDCHILL BOM MANAGEMENT SOLUTION

Windchill BOM Management:

- Single view to all product configuration data
- End user access to relevant views of product data
- Capture and trace updates

Managing a holistic product definition:

- Reduces errors between systems
- Improves data quality with associative BOMs
- Synchronizes product configurations with ERP/MES



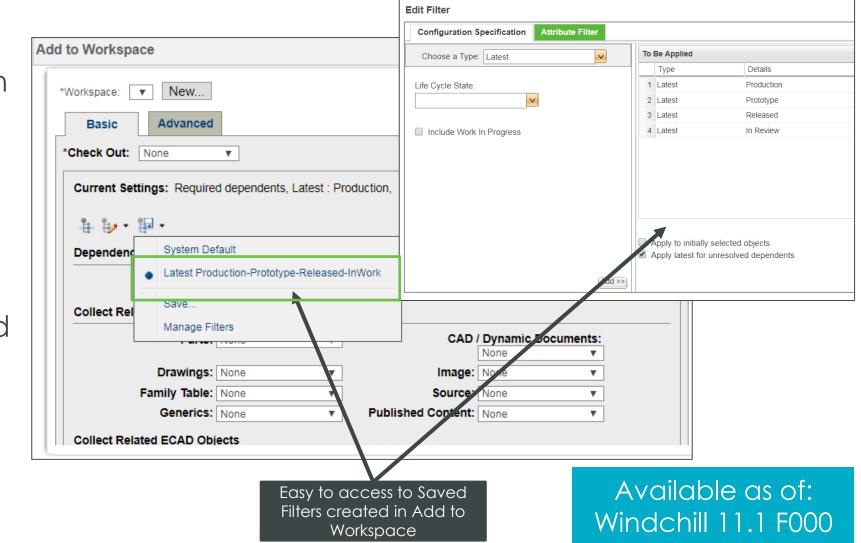


REDUCING THE FRICTION WHILE WORKING WITH PART AND CAD

SAVED FILTERS SUPPORT FOR ADD TO WORKSPACE

CAPABILITIES

- Access to Saved Filters in Add to Workspace UI
- Access to Saved Filters created in Add to Workspace, CAD Document Structure Browser and Part Structure Browser
- Available from Basic and Advanced UI
- Admin can share saved filters to other users
- User may create his own personal filters





ROLE BASED IDENTITY IMPROVEMENTS



CAPABILITIES

- Profile settings to disable explicit setting of identity fields: Number, Name and File Name
- Enforce business rules in Save As and Rename for Parts and CAD/Dynamic Documents:
 - Number: ONLY generated from OIRs
 - Name: ONLY generated from OIRs
 - File Name: Same as number ONLY
- New: Preferences for Rename to control default behavior

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Same as number

Autogenerate

SAVE AS SUPPORT FOR DOCUMENTS

Commonspace Save Support

- Collect and Copy CAD Docs, Parts and Docs together
- Maintain links between new copies
- New Server-side preferences to control the default collection of Documents
- New Multi-select object entry points

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SUPPORT FOR TOOLBAR CUSTOMIZATION



CAPABILITIES

- Show/Hide actions on the toolbar per user.
- Customize control available for:
 - Commonspace Save As
 - Workspace Save As
 - Revise
- User's configuration is saved to the database

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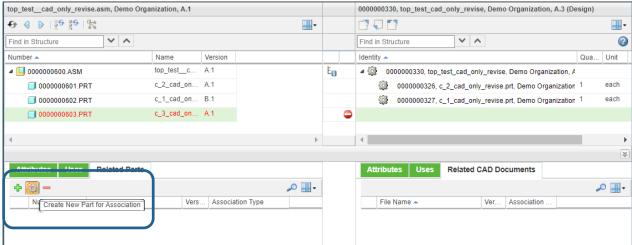
CREATE ASSOCIATIONS IN COMPARE TO PART STRUCTURE Sptc

Benefit

- Makes editing CAD driven BOM structures more accessible for the non-CAD user
- Easily identify missing associations
- Structured view for previewing and updating engineering BOM

Capabilities

- Associate new and Existing Parts
 while comparing CAD structure to Part Structure
- Change and Remove associations



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VISUALIZING YOUR BOM

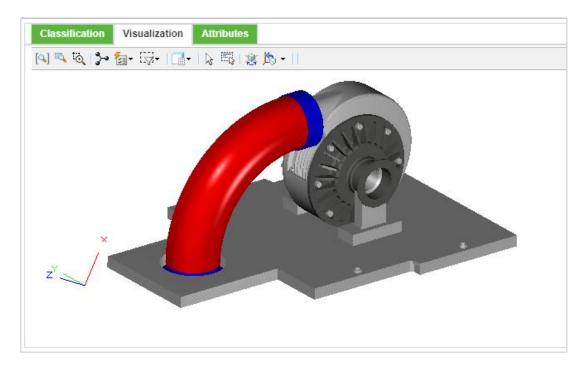
DYNAMIC VISUALIZATION

- Meant to provide the ability to dynamically build the resulting product visualization based on the structure and navigation criteria already in Windchill.
 - Visual navigation of BOM structure
 - Filter based adjustment in content (i.e. overloaded BOM filtering)
 - Viewing product data in various configurations (ex. released configurations)
- Dynamic Visualization can be in the context of a WTPart or CAD Document structure





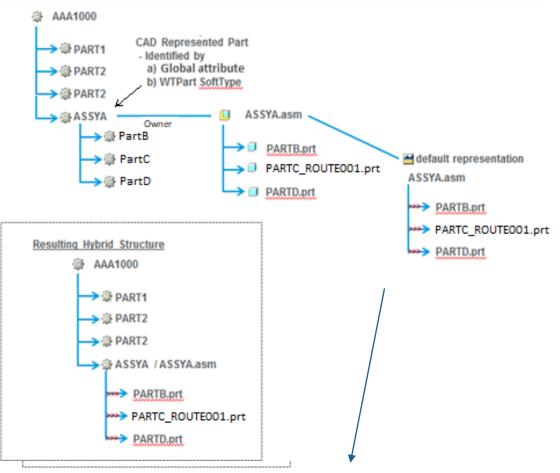
VISUALIZATION RECENT CAPABILITIES



RECENT CAPABILITIES



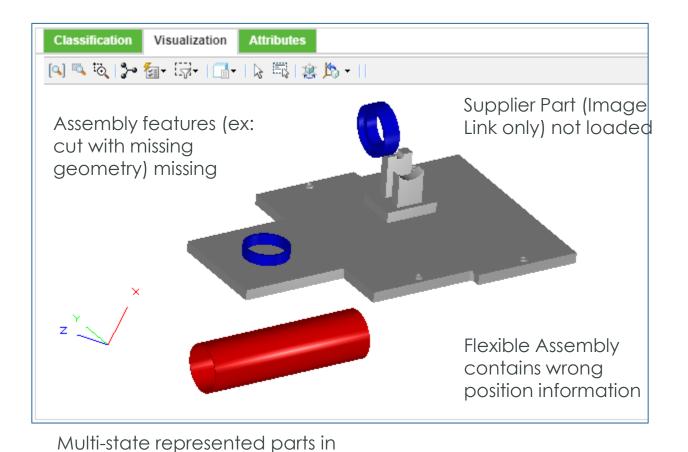
- Assembly Feature Support 10.2 M030
 - Use-case : Assembly Geometry Cuts
- Flexible Assemblies 11.1 M010
 - Use-case : Assemblies with flexible positioning based on installation requirements
- CAD Represented Parts 10.2 M030
 - Use-case : Supplier Parts associated with parts via Image Link
 - Use-case : Flexible Components modeled in various states (Hoses)



Position Altered in higher level assembly

WHERE DOES THIS GET US

• From Here:



as-designed non-flexible state)

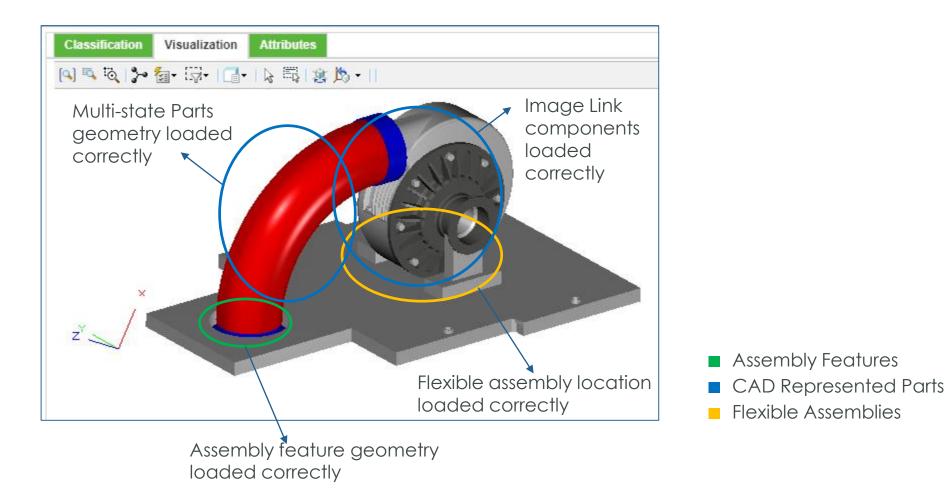
Assembly FeaturesCAD Represented PartsFlexible Assemblies



WHERE DOES THIS GET US



• To Here:



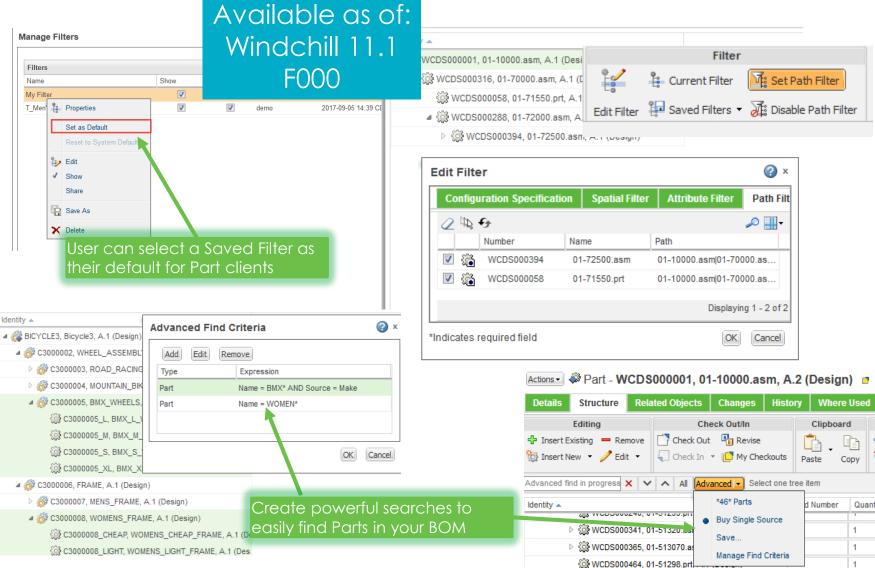


STREAMLINING WORKING WITH YOUR BOM

CONFIGURATION MANAGEMENT USABILITY

📚 ptc

- User set Default Filter
 - Select a Saved Filter to apply as the default in Product Structure Browser (PSB)
- Advanced Find
 - Create more robust searches against Part and Usage including data that is displayed and not displayed
 - Reuse Saves Advanced
 Searches (Windchill 11.1 M010)
- Path Filter
 - Prune the structure down to branches of interest



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CONFIGURATION MANAGEMENT & CLASSIFICATION Sptc

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- Attribute Editing in the Structure
 - Simplify editing for some attributes in the tree in Product Structure Browser
 - The user can edit some Part & Part Usage attributes in the tree
 - Editing will trigger a checkout
- Existing Similar Parts Notification upon Classification
 - New feature shows the user similar Parts, based on attribute(s) assigned to Classified Part
 - New Preference to enable/disable feature

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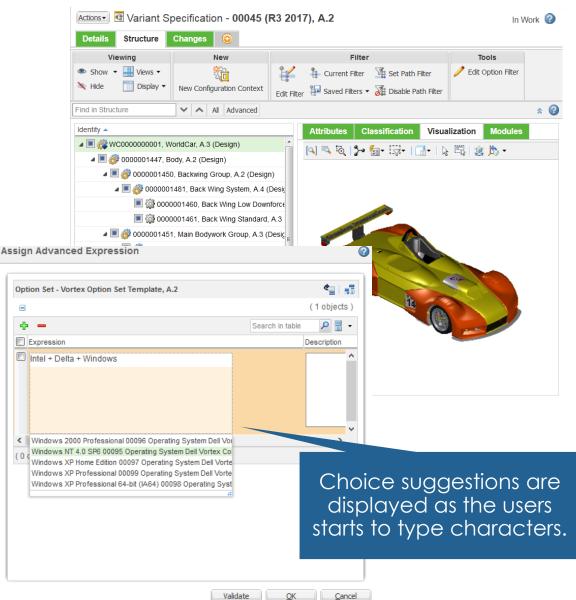
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PLATFORM STRUCTURES ENHANCEMENTS

- Improve usability of Variant Specification
 - Show filtered Structure
 - Visualization Tab displays the variant
 - Understand whether modules are driven by Assigned Expression or Manual Selection (Product Family only)
- Authoring Auto-suggest *
 - When entering Expressions, Rules and Aliases users can leverage Auto-suggest to speed up entry of Choice values
- Option Pool / Option Set experience *
 - Improved control of the display of Option Pool and Set with configurable table views
 - Use Export List to file to generate Excel, PDF, HTML and more

Available as of: Windchill 11.1 M020



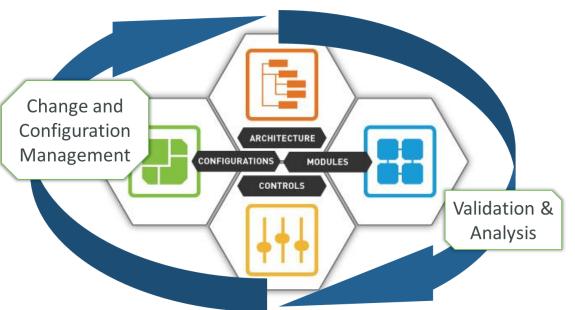




PRODUCT FAMILY MANAGEMENT WITH PLATFORM STRUCTURES

DEVELOPING PRODUCT PLATFORMS WITH PTC WINDCHILL



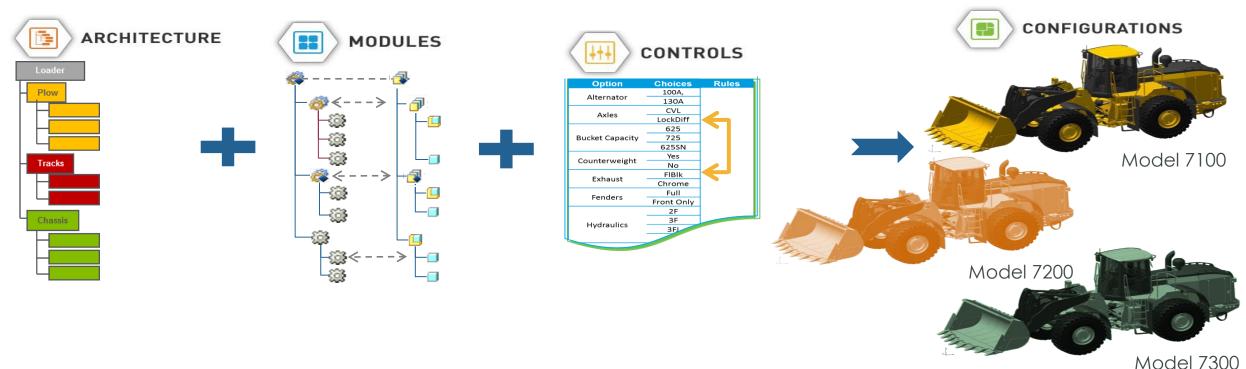


PTC's solution manages modular platform "elements"



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DEVELOPING THE PRODUCT PLATFORM

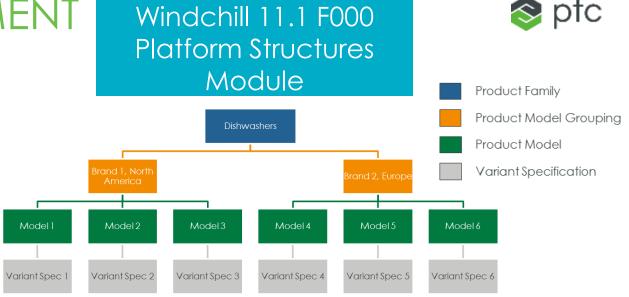


- Windchill delivers a powerful ability to deliver a Platform based upon product modularity to improve reuse and address diverse market needs
- Use to validate a broader range of designs while improving collaboration with manufacturing and service.
- But....what if I want to work with and see a family of products together?

🚫 ptc

PRODUCT FAMILY MANAGEMENT

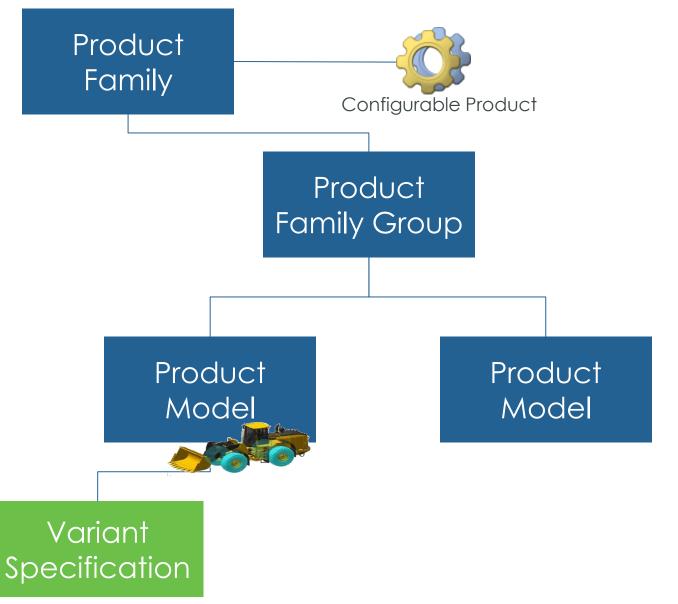
- Foundation based upon Configurable Structure Side-by-side view & define features for a family
- Enable Product Family Definition
 - Formal WC objects for defining Digital Families
 - Enables intuitive navigation
 - Easy to setup & maintain
 - Enterprise-wide definition
- Product Family Matrix View
 - Simplify view and management of the Product Configurations within a Family
 - Define configurations using Assigned Expression or by using Manual Selection
 - Delivers a Side-by-side view of many configurations



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	- 62	4 💞 000000090, CONTROLLER, A.6 (Design)						
		0000000042, CABLE, FLAT, 25 CONDUCTOR, A.1 (Design)	1	1	1	1	1	1
		0000000097, CONTROLLER, BASIC, A.1 (Design)						1
		@ 000000098, CONTROLLER, ADVANCED, A.1 (Design)	1	1				
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<	>	2 6000000091, USER INTERFACE, A.5 (Design)					•	
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		(to objects)	(4010118)					

PRODUCT FAMILY MANAGEMENT STRUCTURE

- Easily define a family of products or SKUs so they can be easily displayed
- Organize them as makes sense for your business needs
- Related to the Configurable Product to define a platform of solutions that can be evolved and managed together





Þ	Products > Dishwasher Family Example				🔊 nto
^	Actions - 🕸 Part - 000000085, DISHWASHER CONFIGU	JRABLE, A.2 (Design)			Se pic
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	C 000000102, FRAME, A.1 (Design)	FRAME = "DW CORE FRAME";	Number:	000000085	
	Image: March 1000000087, INSULATION PACKAGE, A.5 (Design)		Name:	DISHWASHER CON	
	🗐 🎲 0000000105, INSULATION PACKAGE, 50db, A.1 (Design)	INSULATION LEVEL = "50dB";	Version:	A.2 (Design)	
	C000000106, INSULATION PACKAGE, 46db, A.1 (Design)	INSULATION LEVEL = "46dB";	State:	In Work - Released	
	C 0000000107, INSULATION PACKAGE, 38db, A.1 (Design)	INSULATION LEVEL = "38dB";	Status:	Checked in	
	⊿ [_] ở 000000088, DOOR, A.5 (Design)		Modified By:	Site, Administrator	
	C 0000000113, DOOR, WHITE, A.1 (Design)	EXTERIOR = "WHITE";	Last Modified:	2018-06-13 19:02 (
	C 0000000114, DOOR, BLACK, A.1 (Design)	EXTERIOR = "BLACK";	Classification:		
	C 0000000115, DOOR, STAINLESS, A.1 (Design)	EXTERIOR = "STAINESS";	Material Class:		
	⊿ [_] ở 000000089, HANDLE, A.5 (Design)	N)	Material Name:		
	Image: March 10, 10, 10, 10, 10, 10, 10, 10, 10, 10,	EXTERIOR = "WHITE";			
	20000000041, BOLT, PAN HEAD, 6-1.0x25mm, A.1 (Design)				
	Image: Market Ma Market Market Ma Market Market	EXTERIOR = "BLACK";			
	2 0000000041, BOLT, PAN HEAD, 6-1.0x25mm, A.1 (Design)				
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	@ 0000000041, BOLT, PAN HEAD, 6-1.0x25mm, A.1 (Design)				
	Image 201 Image 20				
	@ 0000000042, CABLE, FLAT, 25 CONDUCTOR, A.1 (Design)				
	0000000097, CONTROLLER, BASIC, A.1 (Design)	CONTROLLER = "BASIC";			35



MANUFACTURING BOM TRANSFORMATION – EXTENDING THE VALUE

EXTEND PLM TO MANUFACTURING PROCESS MANAGEMENT 📀 ptc

Windchill BOM Transformation

- Role based views of product and process • information that update to remain in-synch
- Streamline change across engineering and \bullet manufacturing
- Associative connection eBOM, mBOM and \bullet Process Plans

Concept Development

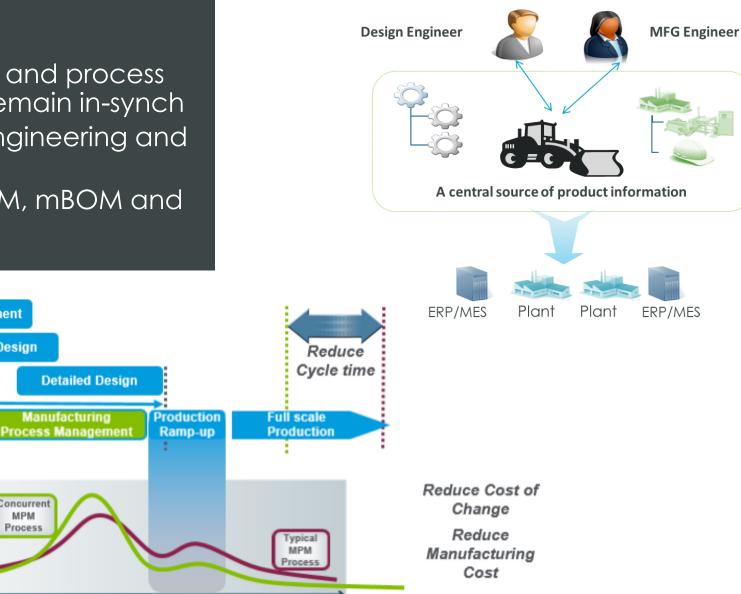
Limited opportunity for Manufacturing

to influence design and reduce cost

System Design

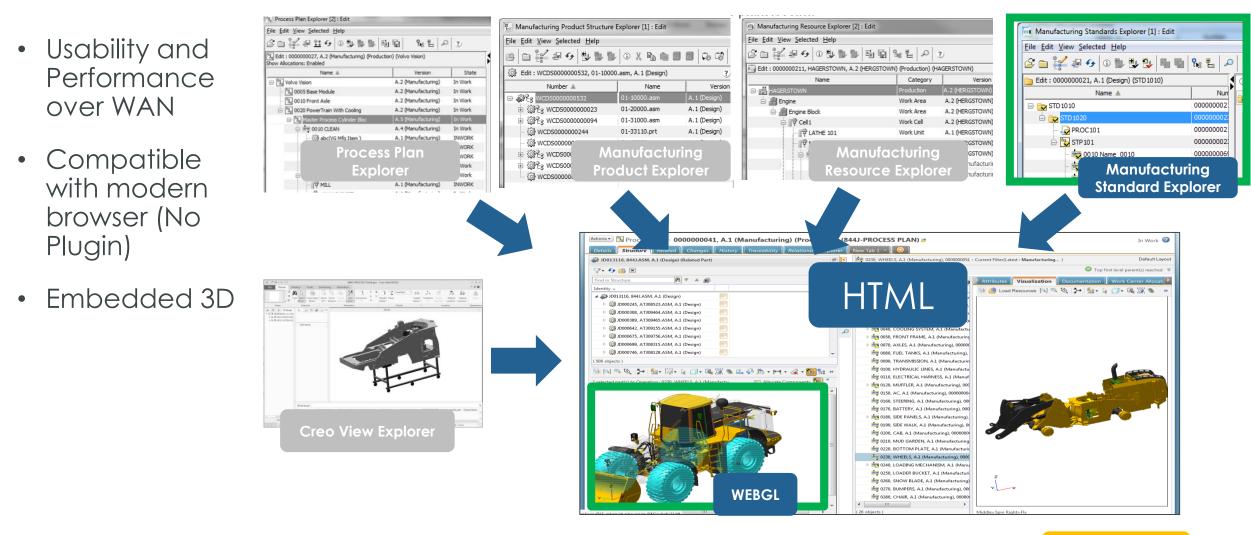
Concurrent

MPM Process



"FINISH" JAVA APPLET MOVE TO HTML

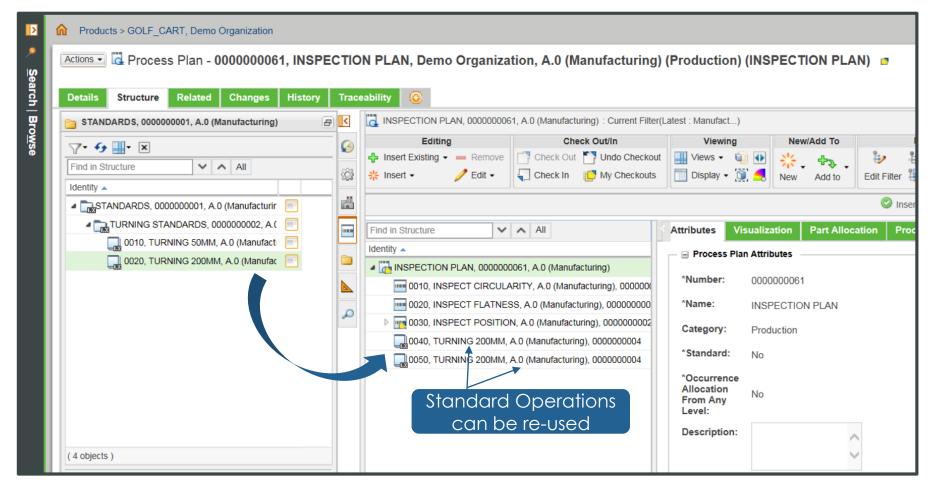




GANTT Explorer to move later on

STANDARD OPERATIONS

- Now you can reuse same Standard Operations multiple times
- Organize the Standard Operations in Group hierarchy
- Duplicate regular Operations as Standard Operations



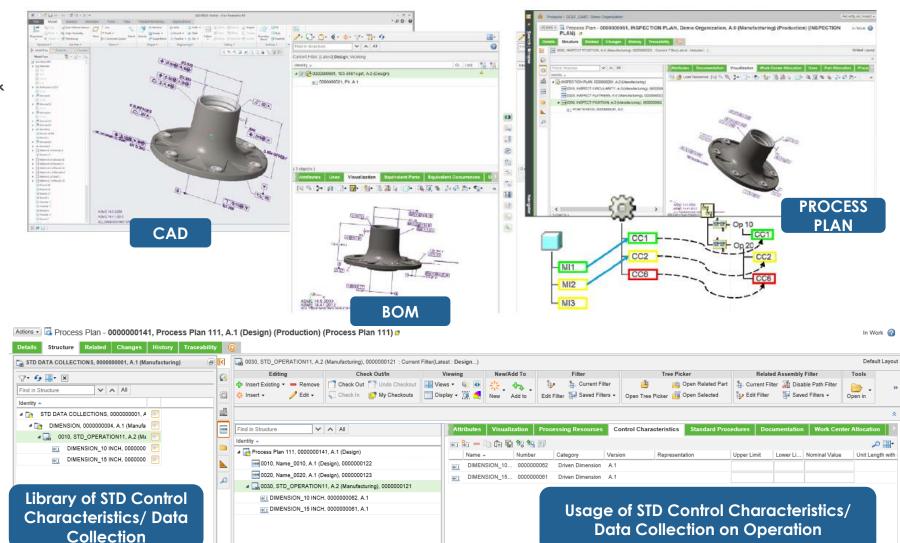
S DI

CONTROL CHARACTERISTICS/ DATA COLLECTIONS



CAPABILITIES

- Publish CAD annotations to Windchill – PMI (GDT & FTA) and define 3D Control Characteristics
- Define none 3D control characteristics (e.g Process or Note) in Windchill MPMLink
- Define libraries of Standard Control Characteristics
- Allocate control characteristics to process plan operations from Parts or EPMDoc.
- Allow provision of Data collections and Buy-Off

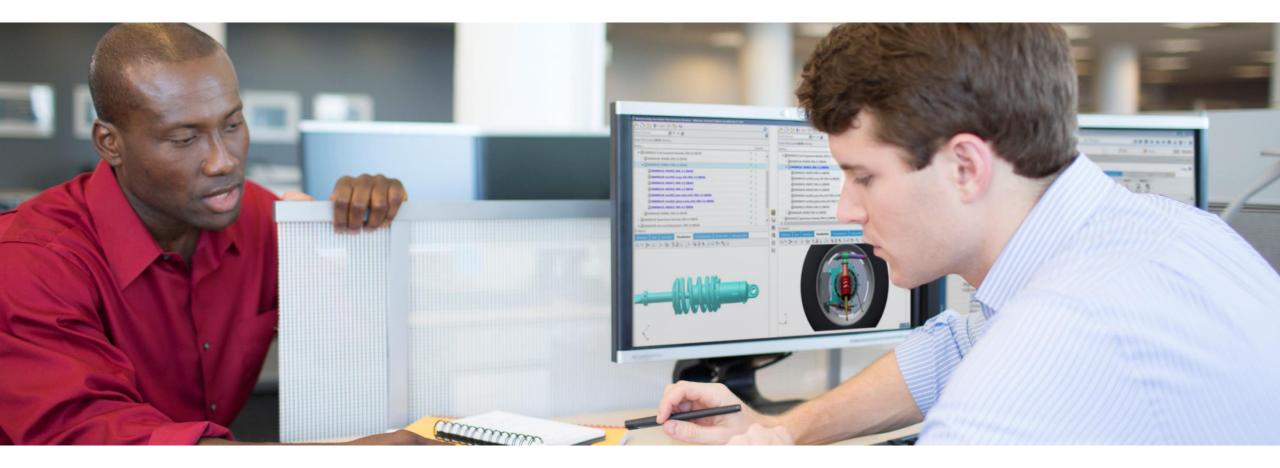


Part - JD_004319, AT30847 × +		
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rC' Windchill'		Problem Report, Chang V Search Quick Links •
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Editing Check Out/In Clipboard	Viewing New/Add To Filter Tools Reports	
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Ø JD_002760, AT309322.ASM, A.1 (Design)		
Ø JD_002798, AT206644.ASM, A.1 (Design)		
JD_002804, AT202727.ASM, A.1 (Design)		
JD_002865, AT309502.ASM, A.1 (Design)		
QJ JD_002882, AT311003.ASM, A.1 (Design)		
ID_002899, AT308543.ASM, A.1 (Design)		
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》 @ JD_003152, DASH_BOARD.ASM, A.1 (Design)		
总計 JD_003156, AT327448.ASM, A.1 (Design)		
Ø JD_003163, AT223312.ASM, A.1 (Design)		
JD_003420, AT308542.ASM, A.1 (Design)		-
▷ @ JD_003455, AT311467.ASM, A.1 (Design)		
▷ 🎒 JD_003459, AT223320.ASM, A.1 (Design)		
Ø JD_003627, AT228251.ASM, A.1 (Design)		
▷ 黛JD_003635, AT224939.ASM, A.1 (Design)		
ID_003641, AT223307.ASM, A.1 (Design)		
ID_003652, AT227790.ASM, A.1 (Design)		
JD_003677, AT227966.ASM, A.1 (Design)	Ý	
▷ 🔅 JD_003681, AT309712.ASM, A.1 (Design)		
▷ 🙀 JD_003820, AT306824.ASM, A.2 (Design)	. ZX	Pause (Shift+F9)
< <u>Ⅲ</u> ►		
(35 objects)		

PTC BOM SOLUTION



 ✓ Correct, Complete, Reliable BOM Information ✓ Better Decision ✓ Improved Process ✓ Fewer Making Efficiency Errors





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